



Industry Advisory Panel Item 4d Trade of Stainless Steel Scrap

Lisbon

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Stainless Steel Waste & Scrap

- Comparison calendar year 2009 with 2008
- Except for India (2008 with 2007)
- All information from April 2010 Bulletin
- All quantities in metric tons
- All Official Statistics

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Stainless Steel Waste & Scrap

Trade

Imports & Exports

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Baltic States

Exports

12 months

2009	2008	% Cha	Volume (t)Cha
31214	32927	-5.2	-1713

•Increased quantities to mainly: Germany and Spain.

•Reduced quantities to mainly: Netherlands, Sweden and UK.

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Kazakhstan Exports

2009	2008	% Cha	Volume (t)Cha
13594	18668	-27.2	-5074

- Increased quantities to mainly: None.
- Reduced quantities to mainly: Finland.

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Poland Exports

2009	2008	% Cha	Volume (t)Cha
100787	100588	0.2	199

- Increased quantities to mainly: China P.R., Czech Rep., Finland, Netherlands and Taiwan.
- Reduced quantities to mainly: Belgium and Germany.

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Russian Federation Exports

2009	2008	% Cha	Volume (t)Cha
34487	90843	-62.0	-56356

- Increased quantities to mainly: Germany.
- Reduced quantities to mainly: Finland, India, Netherlands and Taiwan.

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Ukraine Exports Mirror statistics 12 months

2009	2008	% Cha	Volume (t)Cha
10609	8255	28.5	2354

- Increased quantities to mainly: Germany.
- Reduced quantities to mainly: Spain.

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EU 27

Exports

12 Months

2009	2008	% Cha	Volume (t)Cha
927903	552841	67.8	375062

- Increased quantities to mainly: China P. R., Hong Kong, India, Malaysia, Singapore and Vietnam.

- Reduced quantities to mainly: Korea Rep., Pakistan and Taiwan.

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Canada

Exports

12 Months

2009	2008	% Cha	Volume (t)Cha
124390	191077	-34.9	-66687

- Increased quantities to mainly: China P.R., and India.

- Reduced quantities to mainly: Italy and Korea Rep.

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USA

Exports

12 Months

2009	2008	% Cha	Volume (t)Cha
1130613	924851	22.3	205762

•Increased quantities to mainly: China P.R., France, Hong Kong, Korea Rep. and Taiwan China.

•Reduced quantities to mainly: Finland, Japan, Pakistan and Vietnam.

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Conclusions: Main Exporting Countries/Areas

- Exports were reduced from the Eastern European areas, particularly from Russia
- USA continued high exports, but Canadian declined
- Exports from monitored areas and countries were mixed 4 up and 4 down
- EU27 area experienced a substantial increase in exports, up 375 000 t
- The first half's exports were generally very weak
- The second half experienced increases

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Stainless Steel Waste & Scrap

Imports

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European Union 27

Imports

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EUROPEAN UNION 27

Imports from outside only

12 Months

2009	2008	% Cha	Volume (t)Cha
443417	722041	-38.6	-278624

•Increased quantities from mainly: Brazil, Egypt, Indonesia, South Africa, Turkey and Ukraine.

•Reduced quantities from mainly: Canada, Mexico, Russia, Switzerland, USA and Venezuela.

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EUROPEAN UNION 27

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
-484486	169200	-386.3	-653686

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Belgium

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
532047	840405	-36.7	-308358

- Increased import quantities from mainly: Czech Rep. and Turkey.
- Reduced import quantities from mainly: France, Germany, Luxembourg and UK.

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Finland

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
358004	446994	-19.9	-88990

- Increased import quantities from mainly: Germany and Poland.
- Reduced import quantities from mainly: Netherlands, Russia, Sweden and USA.

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France

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
-176618	-250356	29.5	73738

- Increased import quantities from mainly: Belgium.
- Reduced import quantities from mainly: Germany, Italy and Spain.
- Increased export quantities to mainly: China P.R. and Sweden.
- Reduced export quantities to mainly: Belgium.

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Germany

Net Imports

12Months

2009	2008	% Cha	Volume (t)Cha
-341711	-447113	23.6	105402

- Increased import quantities from mainly: Denmark and Ukraine.
- Increased export quantities to mainly: China P.R., Korea Rep. and Poland.
- Reduced import quantities from mainly: Austria, Czech Rep., Netherlands, Poland and Switzerland.
- Reduced export quantities to mainly: Austria, Belgium, France, Italy, Slovenia, Spain, and Taiwan.

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Italy

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
31263	72315	-56.8	-41052

- Increased import quantities from mainly: Spain.
- Reduced import quantities from mainly: Austria, Canada, Germany, Mexico and UK.
- Increased export quantities to mainly: China P.R. and Taiwan.
- Reduced export quantities to mainly: Austria, France and Spain.

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Spain

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
143332	525265	-72.7	-381933

- Increased import quantities from mainly: South Africa.
- Reduced import quantities from mainly: Belgium, France, Italy, Netherlands, Russian , Sweden, UK, USA and Venezuela.
- Increased export quantities to mainly: China P.R., Italy and Netherlands.
- Reduced export quantities to mainly: France.

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Sweden

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
21632	20442	5.8	1190

- Increased import quantities from mainly: France.
- Reduced import quantities from mainly: Germany and Russia.
- Increased export quantities to mainly: China P.R.
- Reduced export quantities to mainly: India.

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United Kingdom

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
-238677	-131150	-82.0	-225527

- Increased import quantities from mainly: Russia and UAE.
- Reduced import quantities from mainly: USA.
- Increased export quantities to mainly: China P.R. , India, Malaysia and Vietnam.
- Reduced export quantities to mainly: Netherlands and Pakistan.

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Asia

Imports

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China P. R.

Imports

12 months

	2009	2008	% cha	Volume (t) Cha
Imports	370001	308986	19.8	61015

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China P.R. Net Imports 12 Months

2009	2008	% Cha	Volume (t)Cha
369514	307569	20.1	61945

- Increased import quantities from mainly: Germany, Italy, Netherlands, Spain and UK.
- Reduced import quantities from mainly: Australia, Canada and Japan.
- Increased export quantities to mainly: None.
- Reduced export quantities to mainly: None.

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India Imports 12 Months

2008	2007	% Cha	Volume (t)Cha
315357	307390	2.6	7967

- Increased import quantities from mainly: UK.
- Reduced import quantities from mainly: Malaysia, Netherlands, Singapore, Taiwan, Thailand and USA.

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Japan

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
-86097	-132154	34.9	46057

- Increased import quantities from mainly: Korea Rep.
- Reduced import quantities from mainly: USA.
- Increased export quantities to mainly: None.
- Reduced export quantities to mainly: China P.R, Korea Rep. and Other.

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Korea Rep.

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
31453	142138	-77.9	-110685

- Increased import quantities from mainly: Germany, South Africa and USA.
- Reduced import quantities from mainly: Japan, Malaysia, Netherlands, Philippines, Russia, Taiwan China and Thailand.
- Increased export quantities to mainly: China P.R., Japan and Vietnam.
- Reduced export quantities to mainly: India and Taiwan China.

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Taiwan, China

Net Imports

12 Months

2009	2008	% Cha	Volume (t)Cha
302818	337084	-10.2	34266

- Increased import quantities from mainly: Australia, Italy, USA and Vietnam.
- Reduced import quantities from mainly: Netherlands and Russia.
- Increased export quantities to mainly: None.
- Reduced export quantities to mainly: Hong Kong, India and Korea Rep.

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Conclusions:

- Low stainless steel production during the first quarter meant that steel scrap availability was sufficient, in the remaining quarters demand improved and supply tightened in some markets and prices increased with raising nickel prices.
- The trade was down in most areas during the year.
- EU 27 imports decreased by 275 000 t and net imports were down by 650 000 t.
- Single European Country pictures were again very different:
 - Increases in: UK.
 - Decreases in: Belgium, Finland, France, Germany and Italy.
 - Balance in: Sweden

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Conclusions: Cont.

- China P. R. increased imports by 60 000 t.
- India increased imports marginally (in 2008).
- Korea Rep. decreased net imports again by about 110 000 t.
- Taiwan decreased net imports again by 35 000 t.
- Japan decreased net exports by 45 000 t.

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END

Many thanks for your attention

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INSG's Website: www.insg.org
on 29 April.**

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