



Industry Advisory Panel
Item 4c Trade of Stainless Steel
Scrap

Lisbon
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Sven Tollin
Chief Statistician

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Stainless Steel Waste & Scrap

Trade
Imports & Exports

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Stainless Steel Waste & Scrap

- Comparison calendar 2006 with 2005
- Except for India (2005 with 2004)
- All information from April 2007 Bulletin
- All quantities in metric tons
- All Official Statistics

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Baltic States Exports Mirror statistics 12 months

2006	2005	% Cha	Volume (t)Cha
14947	18600	-19.6	-3653

• Increased quantities to mainly: Sweden

• Reduced quantities to mainly: Germany

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Kazakhstan

Exports

12 months

2006	2005	% Cha	Volume (t)Cha
31085	29206	6.4	1879

- Increased quantities to mainly: Finland

- Reduced quantities to mainly: Germany

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Russian Federation

Exports

Mirror statistics

12 months

2006	2005	% Cha	Volume (t)Cha
370544	354897	4.4	15647

- Increased quantities to mainly: Finland, Germany and Sweden.

- Reduced quantities to mainly: Korea Rep. and Netherlands

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Ukraine

Exports

Mirror statistics

12 months

2006	2005	% Cha	Volume (t)Cha
24726	26138	-5.4	-1412

- Increased quantities to mainly: India, Netherlands and UK
- Reduced quantities to mainly: Germany and Spain

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EU 15

Exports

12 Months

2006	2005	% Cha	Volume (t)Cha
485439	360467	34.7	124972

- Increased quantities to mainly: China P.R., India, Korea Rep., Slovenia and Taiwan, China
- Reduced quantities to mainly: Hong Kong and Pakistan

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Canada

Exports

12 Months

2006	2005	% Cha	Volume (t)Cha
238118	228221	4.3	9897

- Increased quantities to mainly: Netherlands and USA.
- Reduced quantities to mainly: China P.R., India, Italy and UK.

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USA

Exports

12 Months

2006	2005	% Cha	Volume (t)Cha
625374	602251	3.8	23123

- Increased quantities to mainly: Bangladesh, Canada, India, Japan, Korea Rep., and Taiwan China.
- Reduced quantities to mainly: China P.R., Finland, Mexico and Spain.

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Conclusions: Main Exporting Countries/Areas

- Exports stagnated from the “Former East Block”
- Canada continue high exports.
- USA exported a record in 2006.
- Exports from monitored areas and countries increased for 5 and down for 2.
- EU15 only area with any sizable increase.
- Total above areas increased exports by approximately 170 000t during the year of 2006, similar to the figure for 2005.

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Stainless Steel Waste & Scrap

Imports

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European Union 15

Imports

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EUROPEAN UNION 15 Imports from outside only 12 Months

2006	2005	% Cha	Volume (t)Cha
1116496	906670	23.1	209826

•Increased quantities from mainly: Australia, Brazil, China P.R., Czech Rep., Egypt, Malaysia, Norway, Russia, Taiwan China, Thailand and Turkey.

•Reduced quantities from mainly: Canada, Latvia, Ukraine and Venezuela.

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EUROPEAN UNION 15

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
631057	600203	5.1	30854

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Belgium

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
917726	682406	34.5	235320

- Increased import quantities from mainly: France, Germany, Netherlands and Russia.

- Reduced import quantities from mainly: Finland and UK.

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Finland

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
649452	475004	36.7	174448

- Increased import quantities from mainly: Germany, Netherlands and Russia.
- Reduced import quantities from mainly: Sweden and USA.

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France

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
-234898	-171329	37.1	-63569

- Increased import quantities from mainly: Belgium.
- Reduced import quantities from mainly: Italy and Spain.
- Increased export quantities to mainly: Belgium and Spain.
- Reduced export quantities to mainly: Germany and Italy.

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Germany

Nett Imports

12Months

2006	2005	% Cha	Volume (t)Cha
-334761	-253045	32.3	-81716

- Increased import quantities from mainly: Austria, Czech Rep., Hungary, Netherlands, Poland, Russia, Romania and UK.
- Increased export quantities to mainly: Belgium, Finland, France, Netherlands, Slovenia, Spain and Sweden.
- Reduced import quantities from mainly: Denmark, France, Latvia, Sweden and Ukraine.
- Reduced export quantities to mainly: China P.R., Italy and UK.

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Italy

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
100014	138657	-27.9	-38637

- Increased import quantities from mainly: Spain and USA.
- Reduced import quantities from mainly: France and Germany.
- Increased export quantities to mainly: Austria and Slovenia.
- Reduced export quantities to mainly: Belgium, and France.

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Spain

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
368188	325279	13.2	42909

- Increased import quantities from mainly: Colombia, France, Germany, Portugal and Russia.
- Reduced import quantities from mainly: Morocco.
- Increased export quantities to mainly: Italy.
- Reduced export quantities to mainly: France.

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Sweden

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
100178	82679	21.2	17499

- Increased import quantities from mainly: Germany, Norway and Russia.
- Reduced import quantities from mainly: Denmark.
- Increased export quantities to mainly: China P.R. and Ireland.
- Reduced export quantities to mainly: Bangladesh, Netherlands and Spain.

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United Kingdom

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
-105591	-93124	-13.4	-12467

- Increased import quantities from mainly: Lebanon and Ukraine.
- Reduced import quantities from mainly: Egypt, France and Netherlands.
- Increased export quantities to mainly: Belgium, China P.R.,Finland, Germany, Japan, Netherlands and Taiwan China.
- Reduced export quantities to mainly: Hong Kong, India, Kuwait and Spain.

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Asia

Imports

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China P. R. Imports 12 months

	2006	2005	% cha
Imports	218209	201000	8.6

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China P.R. Nett Imports 12 Months

2006	2005	% Cha	Volume (t)Cha
213615	200772	6.4	12843

- Increased import quantities from mainly: Canada and Japan.
- Reduced import quantities from mainly: Australia, Korea Rep., Taiwan China and USA.
- Increased export quantities to mainly: None
- Reduced export quantities to mainly: None.

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India

Imports

12 Months

	2005	2004	% cha
Imports	199389	157952	26.2

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Japan

Imports and Exports

12 Months

	2006	2005	% cha
Imports	138079	108074	27.8
Exports	296611	199437	48.7

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Japan

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
-158532	-91363	-73.5	-67169

- Increased import quantities from mainly: Korea rep. and USA.
- Reduced import quantities from mainly: Indonesia, Taiwan China and Thailand.
- Increased export quantities to mainly: China P.R. and Korea Rep.
- Reduced export quantities to mainly: None.

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Korea Rep.

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
353311	311519	13.4	41792

- Increased import quantities from mainly: China P.R., Germany, Indonesia, Japan, Netherlands and Taiwan.
- Reduced import quantities from mainly: Finland, Russia, South Africa and USA.
- Increased export quantities to mainly: India and Japan.
- Reduced export quantities to mainly: China P.R. and Taiwan China.

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Taiwan

Nett Imports

12 Months

2006	2005	% Cha	Volume (t)Cha
214392	265314	-19.2	-50922

- Increased import quantities from mainly: Korea Rep. Malaysia, Thailand and Vietnam
- Reduced import quantities from mainly: Netherlands, UK and USA.
- Increased export quantities to mainly: Hong Kong, India, Korea Rep., Netherlands and Thailand.
- Reduced export quantities to mainly: China P.R.

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Conclusions:

- High nickel prices during the year improved stainless steel scrap availability substantially.
- Increased Stainless Steel production during the year increased demand and usage.
- EU 15 imports increased by 210 000 t.
- Belgium is soon a 1 Mt per year import market.
- Single European Country pictures were again very different:
 - Increases in: Belgium, Finland and Sweden.
 - Decreases in: France, Germany, Italy and UK.

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Conclusions: Cont.

- China P. R. only increased imports marginally in 2006.
- Korea Rep. increased imports in 2006
- Taiwan reduced imports in 2006.
- Japan increased both exports and imports and still strengthening the position as a nett exporter in 2006.
- The main activity for stainless steel scrap took place in Europe and not in Asia in 2006.

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END

Many thanks for your attention

**This presentation will be available on
INSG's Website: www.insg.org
on 15 May.**

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