



International Copper
Study Group



International Lead &
Zinc Study Group



International Nickel
Study Group

JOINT STUDY GROUPS' SEMINAR

ENERGY ISSUES AND CLIMATE CHANGE POLICIES IMPACTING ON THE NON-FERROUS METALS INDUSTRIES

2:00pm – 5:30pm
Wednesday 22 April 2009
Study Groups' Headquarters
Rua Almirante Barroso, 38
Lisbon, Portugal

PROGRAM

- 2:00-2:15pm Opening Session
- Welcome by Chairman
 - Opening presentation by Mr. Robert Jeekel, Director, Energy and Climate Change, Eurometaux
- 2:20-2:40 Presentation by Ms. Sara Pimentel, Cochilco on the results from a study of the Chilean copper industry.
- 2:40-3:30pm Presentations by government representatives followed by a panel discussion. Representatives from:
Australia – Mr. Ben Jarvis, Dept. of Resources, Energy & Tourism
Canada – Mr. Patrick Chevalier, Natural Resources Canada
EU – Ms. Heli Kask, European Commission, DG Enterprise
Japan - Mr. Kazahito Sakurai, Senior Researcher for Global Economy, Ministry of Economy, Trade and Industry (METI)
- The emerging legislative and regulatory framework surrounding climate change, including emissions trading schemes and alternative approaches
 - Governmental consultations with industry on climate change and metals
 - Other energy issues e.g. usage trends, cost, availability, varying impact on competitiveness
- 3.30-3:50pm Coffee Break
- 3.50-4:10pm Presentation by Mr John Barkas, Metalytics (Australia) on “Patterns of Energy Consumption and Greenhouse Gas Emission across primary base metals production”

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4.10-5.15pm Presentations by representatives of industry and industry associations followed by a panel discussion:

Panel members:

International Zinc Association – Mr. Johan van Wesemael, Manager
Technology and Market Development

International Copper Association – Mr. Anthony Lea, Senior Vice President

Nickel Institute – Mr. Stephen Barnett, President

International Lead Association – Dr. David Wilson, Executive Director

- Emerging legal framework and industry responses
- Work underway on the carbon footprint of metals production
- Beneficial role of metals in countering climate change, including recycling of metals and energy implications
- Role of metals in energy storage
- Other key energy issues

5.15-5.30pm Conclusion of Seminar and identification of further work by the Study Groups